## **NOTICE** Securities floatation start date

1. General information	
1.1. Full name of the Issuer	Public Joint Stock Company Mining and Metallurgical
	Company Norilsk Nickel
1.2. Address of the issuer, listed in the Unified State	1 ul. Morozova, Dudinka, Taimyr Dolgano-Nenets
Register of Legal Entities	District, Krasnoyarsk Krai, 647000
1.3. Primary State Registration Number of the Issuer	1028400000298
(OGRN)	
1.4. Taxpayer Identification Number of the Issuer (INN)	8401005730
1.5 Unique code assigned to the Issuer by the Bank	40155-F
of Russia	
1.6 Internet website used by the issuer to disclose	http://www.e-disclosure.ru/portal/company.aspx?id=564
information	https://www.nornickel.ru/investors/disclosure/nornickel-
	disclosure/
1.7. The date of the event (material fact) in respect of	April 29, 2025
which the statement was made	
2. Subject matter	

2.1. Form, category (type), series, (if applicable) and other identification of floated securities, stated in the resolution to issue said securities:

Exchange-traded non-convertible interest-bearing uncertificated bonds with collective safe custody series 60-001P-08-USD Additional issue 1 floated under a public offering under Exchange Bond Program Series 001R, identification number 4-40155-F-001P-02E dated November 30, 2018, assigned by PJSC Moscow Exchange (Exchange-Traded Bonds Series 60-001P-08-USD additional issue 1)

International Securities Identification Number (ISIN): *RU000A10B4K3* classification of financial instruments (CFI): *DBVUFB* 

2.2. Maturity determination procedure of the bonds or options of the Issuer or details specifying that the maturity of bonds is not to be determined (for bonds without maturity): *EO-001P-08-USD Series Exchange Traded Bonds Additional Issue 1 to be redeemed on 23/02/2030.* 

Dates of beginning and end of the Exchange-Traded Bonds Series 50-001P-08-USD additional issue 1 maturity match.

2.3. Securities issue (secondary issue) registration number and registration date:

Securities issue registration number: *B02-08-40155-F-001P dated 18.03.2025* Secondary issue (additional issue) registration number and registration date:registration number B02-08-40155-F-001P dated 18.03.2025, *BO-001P-08-USD* Series Exchange Traded Bonds Additional Issue 1 registered on 25/04/2025.

2.4. Entity responsible for registering the issue (secondary issue) of securities (Bank of Russia, registering organization): registering organization - Public Joint-Stock Company Moscow Exchange MMVB-RTS (PJSC Moscow Exchange).

2.5. Quantity of floated securities, face value (for shares and bonds) per floated security. For bonds floated under a bonds program, an approximate quantity may be stated:

Quantity (approximate quantity) of floated Exchange-Traded Bonds Series 50-001P-08-USD additional issue 1 will be stated in a document containing terms of placement of Exchange-Traded Bonds Series 50-001P-08-USD additional issue 1 under Federal Law dated 22/04/1996 No. 39-03 On Securities Market. Face value of each floated Exchange-Traded Bonds Series 50-001P-08-USD additional issue 1 security: USD 100.

2.6. Securities placement method (public or private offering) and, in case of securities placement by private offering, list of potential buyers of the securities: *Public offering*.

2.7. Offering price of the securities or procedure of its determination or information on the fact that the specified price or procedure of its determination are subject to establishing by the authorised management body of the issuer after registration of the issue (secondary issue) not later than the securities floatation start date:

Offering price for Exchange-Traded Bonds Series 50-001P-08-USD Additional Issue 1 to be set by the authorized officer of the Issuer through the floatation date. The Issuer is undertakes to publish the offering price for Exchange-Traded Bonds Series 50-001P-08-USD Additional Issue 1 in the news feed through the floatation date.

Upon floating Exchange-Traded Bonds the purchaser pays the accrued interest (AI) per each Exchange-Traded Bond, calculated from the beginning date of the coupon period of the basic issue of the Exchange-Traded Bonds, in which the purchase of the Exchange-Traded Bonds takes place.

2.8 Information regarding granting of the pre-emption right to the Issuer's equity holders (shareholders) and/or other parties:

The pre-emption right for the Exchange-Traded Bonds Series 50-001P-08-USD additional issue 1 is not provided for.

2.9. Opening date of securities placement: May 05, 2025

2.10. Reference to the fact that the securities floatation date may be changed provided that the information to that effect is published at least 1 day prior to the floatation date stated in said message:

The *EO-001P-08-USD* exchange-traded bonds additional issue 1 floatation date may be changed by a resolution of the authorized executive authority of the Issuer provided that the information to that effect is published at least 1 day prior to the floatation date of Exchange-Traded Bonds Series *EO-001P-08-USD* additional issue 1.

2.11. Securities placement end date or procedure of its determination: Expiry date of floatation for EO-001P-08-USD additional issue 1 series exchange-traded bonds will be disclosed in a document with terms of floatation.

*Director, Corporate Relations Department* (Power of Attorney No. GMK-115/87-nt dd. 10/07/2023)

N.Yu. Yurchenko

April 29, 2025